

Daily Market Report

Importance

High

High

IIBOR

USD

EUR

DAILY SONIA (GBP)

3 MONTHS

3.8844%

2.0160%

3.9678%

6 MONTHS

3.7293%

2.1030%

17th October 2025



| FX Market Update | | | Mouvition Market Highlighte | | | | | | Latest | Change |
|------------------|--|--|----------------------------------|--------------------------------|---------|---------------|---------------|------------|-----------|----------|
| | Dollar index is at 98.163. Market odds of an October | Mauritian Market Highlights | | | | | | EUR/USD | 1.1709 | A |
| USD | rate cut have eased after officials signaled caution and highlighted inflation risks. | 0 - 1 | Oth Ostabas (| 0005 DOM :- | GBP/USD | 1.3450 | _ | | | |
| | | | | 2025, BOM ir total amount o | USD/ZAR | 17.3511 | | | | |
| | EUR/USD advances for the fourth consecutive session, hovering near 1.1710 during Friday's Asian trading hours. The Euro gains momentum after the French government survived a no-confidence motion, as Prime Minister Sebastien Lecornu's decision to suspend a major pension reform secured support from several leftwing lawmakers. Further bolstering the common currency, the Euro benefits from a dovish market outlook that contrasts with the European Central Bank's projections indicating that interest rates are expected to remain steady. | | | | | | | USD/JPY | 150.10 | V |
| | | | | | | | | USD/INR | 87.8525 | _ |
| | | 5 15 14 41 | | | | | | USD/MGA | 4451.82 | • |
| | | Bond Buzz and Money Market news | | | | | | USD/KES | 129.05 | _ |
| | | Excess liquidity on the market stood at around MUR 57.8 Bn on 16 Oct 25. | | | | | | USD/MUR | 45.5000 | • |
| | | Auction Results: | | | | | | EUR/MUR | 53.5300 | |
| | | Period Lowest % Weighted % Highest % Bid Received Allocated | | | | | | GBP/MUR | 61.5000 | • |
| GBP | GBP/USD extends its recovery for the third straight session on Friday, advancing further from the weekly low near the 1.3250–1.3245 range seen earlier in the week. The pair is currently trading around the mid-1.3400s, a one-and-a-half-week high reached on Thursday, supported by broad US Dollar weakness. However, the intraday momentum appears limited, suggesting a lack of strong bullish conviction behind the move. | 91D | 3.95 | 4.01 | 4.09 | | 1,000,000,000 | ZAR/MUR | 2.7600 | • |
| | | 182D | 4.26 | 4.39 | 4.55 | | 4,000,000,000 | INR/MUR | 0.5520 | • |
| | | 364D | 4.62 | 4.62 | 4.62 | 3,000,000,000 | + | MGA/MUR | 1.0700 | • |
| | | | | | | | | Equity | | Change |
| | | | | | DJIA | 45,952.24 | ▼ | | | |
| | | Today's Data | | | | | | NASDAQ | 22,562.54 | • |
| ZAR | The USD/ZAR pair is trading at 17.3511 – 17.3643 level. | | | | | | | FTSE100 | 9,436.09 | A |
| JPY | The Japanese Yen continues to strengthen against a broadly weaker US Dollar for the fourth consecutive session, pushing the USD/JPY pair below the key 150.00 psychological level its lowest in two weeks during Friday's Asian session. Risk sentiment remains subdued amid growing worries over the economic fallout from escalating US-China trade tensions, the prolonged US government shutdown, and broader geopolitical uncertainties. | Time | Data | | Foreca | st Previou | Importance | NIKKEI 225 | 47,595.81 | • |
| | | 16:45 | 16:45 German Buba President High | | | SEMDEX | 2,471.73 | • | | |
| | | Nagel Speaks (EUK) | | | | | Commodities | | Change | |
| | | 21:00 | 21:00 Count (USD) 547 High | | | | BRENT | 60.92 | • | |
| | | | | | | | | GOLD | 4,359.21 | |
| | | Data for yesterday | | | | | | SILVER | 54.44 | |

Data

FOMC Member Bostic

Speaks (USD)

ECB's De Guindos Speaks

(EUR)

Time

20:10

22:00

The Indian Rupee is trading at 87.8525 - 87.8600

The USD/MGA is trading at the 4451.82-4520.50 level.

The USD/KES is trading at 129.05- 129.40 level.

INR

MGA

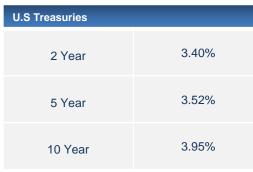
against the dollar.

Actual

Forecast

Central Bank Rates FED – Upper Bound 4.25% BOE 4.00% ECB 2.15% BOM Repo 4.50% RBI Repo 5.50%

| Government of Mauritius Securities | | | | | | | | | |
|------------------------------------|-------|-------|--|--|--|--|--|--|--|
| | Bid | Ask | | | | | | | |
| 91 days | 4.00% | 3.85% | | | | | | | |
| 182 days | 4.40% | 4.25% | | | | | | | |
| 364 days | 4.70% | 4.55% | | | | | | | |
| 3 Year | 4.90% | 4.70% | | | | | | | |
| 5 Year | 5.15% | 4.90% | | | | | | | |
| 10 Year | 5 40% | 5 15% | | | | | | | |



Trading Idea - EUR/USD Chart

EUR/USD maintains a bullish tone, extending its winning streak to a fourth straight session and trading around 1.1710 during Friday's Asian hours. The Euro (EUR) strengthens after France's government narrowly survived a no-confidence vote, with Prime Minister Sebastien Lecornu's move to suspend a key pension reform garnering backing from some left-wing lawmakers.



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Contact:

SBM Treasury Sales

treasurvsales@sbmgroup.m

SBM Trading Desk

SBMtreasurytradingdesk@sbmgroup.mu

SBM Fixed Income Desk

shmfixedincomedesk@shmgroup.mu



Sources: Bloomberg, Reuters, Bank of Mauritius