

Daily Market Report

3.920%

Forecast

627K

Actual

635K

High

Importance

High

High

BRENT

GOLD

SILVER

IIBOR

USD

EUR

DAILY SONIA (GBP)

68.49

38.81

6 MONTHS

4.0420%

2.0570%

3,373.49

3 MONTHS

4.1979%

2.0170%

3.9669%



26 th August 2025									
FX Market Update		Mauritian Market Highlights				Latest	Change		
							EUR/USD	1.1631	•
USD	Dollar index is at 98.366. The US Dollar Index slipped slightly as investors anticipate the Federal Reserve will begin easing monetary policy in September.	 On 25th August 2025, BOM intervened on the domestic foreign exchange market and sold a total amount of USD 10.0 million at the rate of Rs45.65/USD. 			GBP/USD	1.3457	_		
					USD/ZAR	17.6029			
	EUR/USD is consolidating near 1.1630 in Tuesday's				USD/JPY	147.84			
EUR	Asian session, holding on to gains of over 0.75% from the previous day. The pair remains supported as the US Dollar struggles amid concerns over Federal Reserve (Fed) independence, following President Donald Trump's threat to remove Fed Governor Lisa Cook. Governor Cook has affirmed she will not resign despite the threat, while the Euro draws additional support from the European Central Bank's signal of a pause in monetary easing.						USD/INR	87.7300	
		Bond Buzz and Money Market news				USD/MGA	4374.00	•	
						USD/KES	129.20		
		Excess liquidity on the market stood at around MUR 50.4 Bn on 25 Aug 25.				USD/MUR	46.4200		
						EUR/MUR	54.2800	•	
						GBP/MUR	62.8000		
	GBP/USD slipped toward 1.3450 in early European trading on Tuesday. However, further downside may be contained after U.S. President Donald Trump announced the dismissal of Federal Reserve Governor Lisa Cook, a move that could heighten concerns over the Fed's independence and weigh on the U.S. Dollar in the near term.					ZAR/MUR	2.7800		
						INR/MUR	0.5526	•	
GBP						MGA/MUR	1.1200	_	
						Equity		Change	
						DJIA	45,282.47	_	
ZAR	The USD/ZAR pair is trading at 17.6029 – 17.6121 level.	Today's Data				NASDAQ	21,449.29	•	
JPY	USD/JPY is easing back from the prior session's gains, trading near 147.30 during Tuesday's Asian session. The pair is under pressure as the US Dollar (USD) weakens amid concerns over Federal Reserve (Fed) independence following President Donald Trump's threat to dismiss Fed Governor Lisa Cook Additionally Trump					FTSE100	9,321.40		
		Time	Data	Forecast	Previous	Importance	NIKKEI 225	42,433.78	_
		20:00	BoE MPC Member Mann			High	SEMDEX	2,459.64	_
			Speaks (GBP)	J	Commodities		Change		

2-Year Note Auction (USD)

Data

German Buba Balz Speaks

(EUR)

New Home Sales (Jul) (USD)

21:00

Time

17:30

18:00

Data for yesterday

	term.
ZAR	The USD/ZAR pair is trading at 17.6029 – 17.6121 level.
JPY	USD/JPY is easing back from the prior session's gains, trading near 147.30 during Tuesday's Asian session. The pair is under pressure as the US Dollar (USD) weakens amid concerns over Federal Reserve (Fed) independence following President Donald Trump's threat to dismiss Fed Governor Lisa Cook. Additionally, Trump signaled possible new tariffs and export controls in response to digital services taxes, while in Japan, public support for Prime Minister Ishiba has risen despite his ruling coalition's setback in the July election.
INR	The Indian Rupee is trading at 87.7300 - 87.7400 against the dollar.

The USD/MGA is trading at the 4374.00 – 4447.00 level.

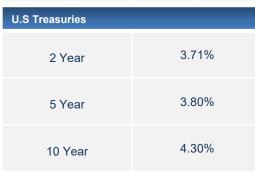
The USD/KES is trading at 129.20– 129.25 level.

MGA

KES

Central Bank Rates							
FED – Upper Bound	4.50%						
BOE	4.00%						
ECB	2.15%						
BOM Repo	4.50%						
RBI Repo	5.50%						

Government of Mauritius Securities									
	Bid	Ask							
91 days	4.10%	3.95%							
182 days	4.57%	4.42%							
364 days	5.00%	4.85%							
3 Year	5.25%	5.05%							
5 Year	5.40%	5.15%							
10 Year	5.70%	5.45%							



Trading Idea - EUR/USD Chart

EUR/USD is showing a bullish tone, steady around 1.1630 in Tuesday's Asian session after advancing more than 0.75% in the prior session. The pair's strength is underpinned by pressure on the US Dollar (USD) amid concerns over Federal Reserve (Fed) independence following President Donald Trump's threat to remove Fed Governor Lisa Cook.



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Sources: Bloomberg, Reuters, Bank of Mauritius

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