

Daily Market Report

2,446.57

65.87

38.15

3,354.43

3 MONTHS

4.1946%

2.0260%

3.9669%

Change

6 MONTHS

4.0350%

2.1110%

	18 th August 2025						
	FX Market Update	Mauritian Market Highlights		Latest	Change		
			EUR/USD	1.1706			
USD	Dollar index is at 97.821. The US Dollar Index slipped slightly as investors anticipate the Federal Reserve will begin easing monetary policy in September.	On 5 th August 2025, BOM intervened on the domestic foreign exchange market	GBP/USD	1.3564			
		and sold a total amount of USD 20.0 million at the rate of Rs 45.70/USD.		17.5579	•		
	EUR/USD dips slightly to around 1.1690 during Monday's Asian session, easing after posting gains of roughly 0.5% in the prior session. Nonetheless, the pair could find renewed support as the US Dollar remains pressured by the prevailing dovish outlook for the Federal Reserve's September policy decision. Market participants will turn their attention to Thursday's preliminary US S&P Global PMI data for further direction.			147.36	_		
EUR				87.3650	•		
			USD/MGA	4422.00			
		Bond Buzz and Money Market news	USD/KES	129.10	_		
		Excess liquidity on the market stood at around MUR 50.4 Bn on 15 Aug 25.	USD/MUR	45.9200	•		
		Today's Auction: 15-Year GOM Bonds (New Benchmark): MUR 2.5Bn		54.0200	_		
	GBP/USD retreats toward 1.3555 in early Asian trading on Monday, weighed down by a stronger US Dollar. Investor sentiment remains cautious ahead of Monday's meeting between US President Donald Trump and Ukrainian President Volodymyr Zelenskiy. On the UK front, attention turns to the July Consumer Price Index inflation report due Tuesday, while recent data showed the economy expanded by a better-than-expected 0.3% QoQ in the second quarter.			62.5800	•		
GBP				2.7600			
				0.5529			
				1.1000			
			Equity		Change		
			DJIA	44,946.12	_		
ZAR	The USD/ZAR pair is trading at 17.5579 – 17.5737 level.	Today's Data		21,622.98	_		
	The Japanese Yen begins the week under pressure, with			9,138.90	_		
	a modest uptick in the US Dollar pushing USD/JPY into		NIKKEI 225	43,766.81	A		

Data

French 6-Month BTF Auction

(EUR)

6-Month Bill Auction (USD)

Data

CFTC S&P 500 speculative

net positions (USD)

CFTC EUR speculative net

positions (EUR)

Forecast

Actual

Previous

1.971%

3.970%

Forecast

-139.6K

116.0K

Importance

High

High

Importance

High

High

SEMDEX

BRENT

GOLD

SILVER

IIBOR

USD

EUR

DAILY SONIA (GBP)

Commodities

Time

17:00

19:30

Time

23:30

23:30

Data for yesterday

that the BoJ will stay committed to its policy normalization

the JPY.

against the dollar.

INR

MGA

KES

	The Japanese Yen begins the week under pressure, wi					
	a modest uptick in the US Dollar pushing USD/JPY into					
	the mid-147.00s during Monday's Asian session. The					
	Yen is weighed down by uncertainty surrounding the					
JPY	timing of the Bank of Japan's next rate hike and a					
JF I	generally positive risk sentiment that dampens demand					
	for safe-haven assets. That said, growing expectations					

path could limit aggressive bearish positioning against

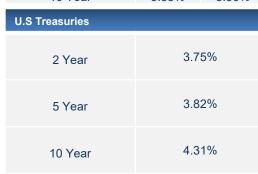
The Indian Rupee is trading at 87.3650 - 87.3775

The USD/MGA is trading at the 4422.00 - 4448.35 level.

The USD/KES is trading at 129.10- 129.28 level.

Central Bank Rates					
FED – Upper Bound	4.50%				
BOE	4.00%				
ECB	2.15%				
BOM Repo	4.50%				
RBI Repo	5.50%				

Government of Mauritius Securities					
	Bid	Ask			
91 days	4.10%	3.95%			
182 days	4.57%	4.42%			
364 days	5.00%	4.85%			
3 Year	5.25%	5.05%			
5 Year	5.40%	5.15%			
10 Year	5.55%	5.30%			



Trading Idea – EUR/USD Chart

EUR/USD shows a mildly bearish tone, trading near 1.1690 in Monday's Asian session after advancing about 0.5% in the previous session. However, the downside appears limited, as the pair may regain momentum amid a dovish Federal Reserve policy outlook for September, with focus now shifting to Thursday's preliminary US S&P Global PMI data.



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Sources: Bloomberg, Reuters, Bank of Mauritius